

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>BDT CAPITAL PARTNERS, LLC</u> <hr/> (Last) (First) (Middle) 401 NORTH MICHIGAN AVENUE SUITE 3100 <hr/> (Street) CHICAGO IL 60611 <hr/> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Colfax CORP [CFX]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 02/12/2014	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	02/12/2014		C		12,173,291	A	(1)	16,253,576 ⁽²⁾	I	See remarks below

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series A Perpetual Convertible Preferred Stock	\$27.93	02/12/2014		C			13,877,522	(3)	(3)	Common Stock	12,173,291	(1)	0	I	See remarks below

1. Name and Address of Reporting Person*
BDT CAPITAL PARTNERS, LLC

 (Last) (First) (Middle)
 401 NORTH MICHIGAN AVENUE
 SUITE 3100

 (Street)
 CHICAGO IL 60611

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
BDTCP GP I, LLC

 (Last) (First) (Middle)
 401 NORTH MICHIGAN AVENUE
 SUITE 3100

 (Street)
 CHICAGO IL 60611

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
BDT CF ACQUISITION VEHICLE, LLC

 (Last) (First) (Middle)
 401 NORTH MICHIGAN AVENUE
 SUITE 3100

(Street)
CHICAGO IL 60611

(City) (State) (Zip)

1. Name and Address of Reporting Person*

BDTP GP, LLC

(Last) (First) (Middle)

401 NORTH MICHIGAN AVENUE
SUITE 3100

(Street)
CHICAGO IL 60611

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Trott Byron D

(Last) (First) (Middle)

401 NORTH MICHIGAN AVENUE
SUITE 3100

(Street)
CHICAGO IL 60611

(City) (State) (Zip)

Explanation of Responses:

1. BDT CF Acquisition Vehicle, LLC converted 13,877,522 shares of Series A Perpetual Convertible Preferred Stock on February 12, 2014 at a conversion rate equal to 114% of the \$24.50 per share liquidation preference (or \$27.93 per share), thereby acquiring 12,173,291 shares of Common Stock.
2. Does not include 167,626 shares of Common Stock owned by an employee investment vehicle, as described below in the Remarks.
3. The shares of Series A Perpetual Convertible Stock were convertible into shares of Common Stock at any time and had no expiration date.

Remarks:

This Form 4 is jointly filed by (i) BDT Capital Partners, LLC ("BDT CP"), (ii) BDTCP GP I, LLC ("BDTCP GP I"), (iii) BDT CF Acquisition Vehicle, LLC (the "Investor"), (iv) Byron D. Trott, and (v) BDTP GP, LLC ("BDTP"). Mr. Trott is the sole member of BDTP, which is the managing member of BDT CP. BDT CP is the manager of BDTCP GP I, which is the general partner of the Investor. The Investor beneficially owns 12,174,674 shares of Common Stock. Certain investment funds (the "BDT Investment Funds") controlled by BDTCP GP I beneficially own, in the aggregate, 4,078,902 shares of Common Stock. Each of Mr. Trott, BDTP, BDT CP and BDTCP GP I, by virtue of his or its direct or indirect control of the Investor and the BDT Investment Funds, may be deemed to beneficially own the securities held by the Investor and the BDT Investment Funds. An employee investment vehicle (the "BDT Investment Vehicle") controlled by BDTP owns 167,626 shares of Common Stock. Each of Mr. Trott and BDTP, by virtue of his or its indirect control of the BDT Investment Vehicle, may be deemed to beneficially own the securities held by the BDT Investment Vehicle. Each of the Reporting Persons disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interests therein. This Form 4 shall not be deemed to be an admission that any Reporting Person hereunder is the beneficial owner of any of the reported securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

/s/ Byron D. Trott (on behalf of
himself and each other reporting
person hereunder) 02/12/2014

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.